<u>Purpose</u> – The purpose of this document is to provide CE providers a step by step guide to reporting board-approved CE courses taken by licensees.

- 1) Log into your account at <u>https://ebiz.mt.gov/POL</u>.
- 2) Locate the course you wish to upload a roster for and click on the blue "Add Roster" link to the right of the course number.

Pro	fessional	& Occupational	Licensing						
Showi	ing 11-20 of 34	Download results							
	Date	Record Number	Record Type	Description	Project Name	Expiration Date	Status	Action	Sh
	04/02/2021	PLU-CE-CRS-00031	Continuing Education Course		PETERSON, PAUL		Active	Add Roster	
	04/02/2021	PLU-CE-PROV-00017	Continuing Education Provider		PETERSON, PAUL	09/01/2021	Active	Add Course	
	04/01/2021	ELE-CE-RST-00006	Continuing Education Roster		undefined		Closed		

3) Enter the instructor name(s). The rest of the course information is auto-populated.

Custom Fields	
EVENT INFO	
*Board:	Plumbing 🝷
*Course ID:	PLU-CE-CRS-00031
Instructor 1:	Paul Peterson
Instructor 2:	Jamie Johnson
• Title:	Plumbing Basic Part 1
*Code Hours:	4
*Industry Hours:	0

4) Select the number of rows under "Add a Row" based on the number of students you are uploading to the roster.

ROSTER						
Showing 0	)-0 of 0					
	Date Complet	ed		Lice	nse Number	
No recor	ds found.					
Add a Ro	w 🔻 Edi	Selected	Delete Selec	ted		
Add 2 R	ows			_		
Add 3 R	ows	-				
Add 4 R	ows					
Add 5 R	ows					
Add 6 R	ows					
Add 7 R	ows					
Add 8 R	ows	0 MB.				
Add 9 R	ows	; dll; exe; h	ita; htm; html; in:	s; isp; jar; js; jse;	lib; lnk; mde; r	nht; mhtml; ms
Add 10 F	Rows	ne		Size		Latest Update

- 5) Enter the date the courses were completed and the license number for each student then click *Submit* when finished.
  - a) The License Type and Licensee will auto-populate after the License Number is entered and you hit *Tab*. If the information does not auto-populate, check the license number for accuracy.

* Date Completed:   02/16/2021   * Licensee:   TAWNA MELDRUM	* License Number: ELE-EM-LIC-37462	* License Type: Master Electrician	5
	* License Number: ELE-EJ-LIC-37425	* License Type: Journeyman Electrician	

6) Once you have entered all students then click on *Continue Application*.

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Туре	Size	Latest Update	Action		
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7) Verify you have entered the information correctly and click *Edit* to the right of *Roster* if any changes need to be made. Then click *Continue Application*.

Continuing Education Roster			
1 Step 1	2 Review	3 Pay Fees	4 Record Issuance
Save and resume later	6	-	Continue Application »
Please review all information below. Click the "Edit" buttor	ns to make changes to sections or "Continue Application" t	to move on.	
Record Type			
	Continuing Ec	lucation Roster	
Custom Fields			
EVENT INFO			Edit
Board:	Plumbing		
Course ID:	PLU-CE-CRS-00031		
Instructor 1:	Paul Peterson		
Instructor 2:	Jamie Johnson		
Title:	Plumbing Basic Part 1		
Code Hours:	4		
Industry Hours:	0		
Custom Lists			
ROSTER			Edit
Date Completed	License Number	License Type	Licensee
02/16/2021	ELE-EM-LIC-37462	Master Electrician	TAWNA MELDRUM
02/16/2021	ELE-EJ-LIC-37425	Journeyman Electrician	JED BREKER
Attachment			Edit
The maximum file size allowed is 50 MB. ade; adp; bat; chm; cmd; com; cpl; dll; exe; hta; htm; html	l; ins; isp; jar; js; jse; lib; lnk; mde; mh+; mh+ml; msc; msp; ı	mst; php; pif; scr; sct; shb; sys; vb; vbe; vbs; vxd; wsc; wsf; v	<b>rsh</b> are disallowed file types to upload.
Document Name Type	Size Latest Update	Action	
No records found.			
Save and resume later			Continue Application »

8) You have finished uploading a roster. You will receive a record number for this roster and can view the roster information by clicking on the roster number on your main account page.

Continuin	JEducation Roster	
1 Step 1		2 Review
$\oslash$	Your application has been su Please print your record and	iccessfully submitted. I retain a copy for your records.
Thank you to Your Recor	using our online services. I Number is PLU-CE-RST-0(	0014.
Thank you f	or using online services.	
View Re	cord Details » Choose "Vie	w Record Details" to check status or make other updates.



Continui	ng Educati	on Roster
cord Status: Close	ed	
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